

Identification Statement

For the purposes of this Statement:


- **ASIC Instrument** means the *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813*
- **CDF** means the Catholic Development Fund of the Archdiocese of Adelaide

| Information to be Provided | Information Provided by CDF |
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| Identification Information | <p>Full Name of CDF and ABN: Catholic Church Endowment Society Incorporated ABN 29 608 297 012</p> <hr/> <p>Corporate Status: a body corporate created pursuant to the (South Australian) Associations Incorporation Act 1956.</p> <hr/> <p>Address: 39 Wakefield Street, Adelaide SA 5000</p> |
| Compliance | <p>The CDF relies upon the following exemption: Exemptions under section 5(1) and 5(2) of the ASIC Instrument. The CDF has received advice and has implemented appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies are revised and reviewed on a regular basis to ensure ongoing compliance.</p> |
| Financial year | 1 January to 31 December |
| Australian Financial Services Licence | The CDF does not hold an Australian Financial Services Licence and is not required to hold such Licence. |
| Charitable purpose | <p>The CDF's charitable purpose is the advancement of religion by promoting the charitable and educational activities of the Archdiocese of Adelaide.</p> <p>Through the issue of debentures to investors, the CDF raises funds to:</p> <ul style="list-style-type: none"> ○ Provide finance for capital and other expenditure in the work of the Catholic Church primarily within the Adelaide Archdiocese; ○ Assist in the better financial management of the investments and assets of the Archdiocese; ○ Achieve operating surpluses of which the majority are directed towards the pastoral works of the Adelaide Archdiocese. |
| Method of fundraising | The CDF will issue debentures as its method of fundraising. |
| Key terms | <p>Debentures may be at call or for a fixed term.</p> <p>Interest is paid according to the type of debenture at the prevailing interest rate, which is available upon request.</p> <p>Interest rates are reviewed by the Diocesan Finance Council from time to time, Interest rates on at call debentures can be varied without notice. Interest rates on fixed term debentures cannot be varied during the fixed term.</p> <p>The CDF does not charge any fees to debenture holders, unless specifically advised otherwise in respect of agreed arrangements with certain investors as to the amount(s) of and purpose(s) for which fees may be charged. However, fees may be charged by third party service providers for products facilitated by CDF.</p> |

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| Investors | <p>The CDF will offer debentures to people and organisations as retail, associated clients, excluding people who are employees or voluntary staff members.</p> <p>CDF will offer debentures in person, through printed and online promotional materials issued by CDF.</p> <p>Investors have online access to their accounts.</p> |
| Audited financial reports | <p>The Adelaide Archdiocese (Catholic Church Endowment Society Inc) lodges annual audited special purpose financial statements with the Australian Charities and Not-for-profit Commission (www.acnc.gov.au). Annual audited financial reports may be accessed via the Adelaide Archdiocese website:</p> <p>https://adelaide.catholic.org.au/our-works-and-community/financial-services/catholic-development-fund/audited-financial-accounts</p> |
| Guarantees and obligations | <p>CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the CDF.</p> |
| Asset types | <p>The CDF holds the following types of assets:</p> <p>Cash, at-call and term deposits, mortgages, unsecured loan advances, floating rate notes, managed funds, listed and unlisted equities, and real property.</p> <p>Assets held outside Australia are restricted to overseas equities that are managed by Australian fund managers within managed fund portfolios, equating to approx. \$40m and/or approx. 5% of total assets.</p> <p>No other directly owned assets are held outside of Australia.</p> |
| Acceptance of Identification Statement by a sponsor | <p>This Identification Statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at:</p> <p>https://www.catholic.au/s/article/CDPF-Sponsor-Deed-Poll.</p> |

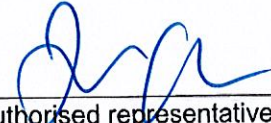
Completed by CDF

Accepted by CDPF Limited



Authorised representative of CDF Adelaide

Date: 28 April 2023



Authorised representative of CDPF Limited

Date: 8 August 2023